



# May Commission Report

## *Director's Update*

Given by Rebecca Hupp, Airport Director  
Boise Airport

MAY 4, 2022

# April Runway Closures

- **RWY 10R/28L:**

- 4/4: Closed 8:00am – 9:00am, Routine Maintenance
- 4/18: Closed 8:00am – 9:00am, Routine Maintenance
- 4/25: Closed 8:00am – 9:00am, Routine Maintenance

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# Parking Garage Construction Updates

## East Public Garage

- Tower crane erected 4/30
- Pedestrian bridge girders formwork and rebar placement in progress.
- Construction of main stair tower in progress and rebar is being placed for concrete walls.
- Parking garage office's exterior rigid insulation is being installed.

## Employee Garage

- Forms and rebar placed for Micropile caps.



# Taxilane Sierra

## Taxilane S Widening and New Cargo Apron

- Embankment of material continues for the new cargo apron.
- Preparation of the subbase for Phase 1 is ongoing.
- Jacking and boring of a storm sewer pipe under Taxilane S is complete.





# West Cargo VALE eGSE

## West Cargo Voluntary Airport Low Emissions Ground Support Equipment

- Installing underground power to the west cargo apron's aircraft hardstands, eliminating the need for aircraft to continue running their engine or use the existing diesel GPUs.
- Construction started April 25.
- Directional boring and pulling electrical conduits is in process.
- Electrical vaults will be placed in early May.



# Masks Now Optional in Airport

- A court ruling voided the federal mask mandate for public transportation.
- TSA announced on April 18<sup>th</sup> they will no longer enforce its Security Directives and Emergency Amendment requiring mask use.
- Masks are now optional in the Boise Airport—and as a city facility, we will look to the City of Boise for any further guidance regarding masking.





# Parking Update

- The Boise Airport saw two weekends in April that outpaced this year's spring break parking demand.
- To accommodate this steady demand for public parking, employees will be relocated from the Economy Lot.
- Relocated employees will park in the Elder St. Lot (rented lot) and Lot 20 through Labor Day, after which the airport will reassess needs.



# 2022 Triennial Emergency Exercise

- Planning is underway for this summer's TriEx, scheduled for August 18.
- 2022 objectives to demonstrate core capabilities are as follows:
  - Fire Management and Suppression
  - Operational Communications
  - Operational Coordination
  - Public Health, Healthcare, and Emergency Medical Services
  - Unmanned Aerial Systems (UAS)





# Annual BOI K9 Evaluations

- All K9 units passed evaluations, allowing them to retain their federal certification.
- Examiner was impressed with the entire BOI K9 team.



# 10R Environmental Assessment

BOI will be seeking public input regarding a Runway Incursion Mitigation plan

- Open house to be held June 7<sup>th</sup> for the public to learn about the proposed runway safety improvement project and provide input to direct the study.
- Public will be invited to attend the open house via a notice in the newspaper, postcards to select zip codes, email to stakeholders, and through the airport's social channels and website.





# GoTeam Therapy Dog Training

- The latest GoTeam Therapy Dog recruits were trained in the airport last month.
- All dogs passed their training—adding 16 new dogs and 18 new handlers to the team.



# End of Winter Celebration

*Thanks to the team for all your hard work!*

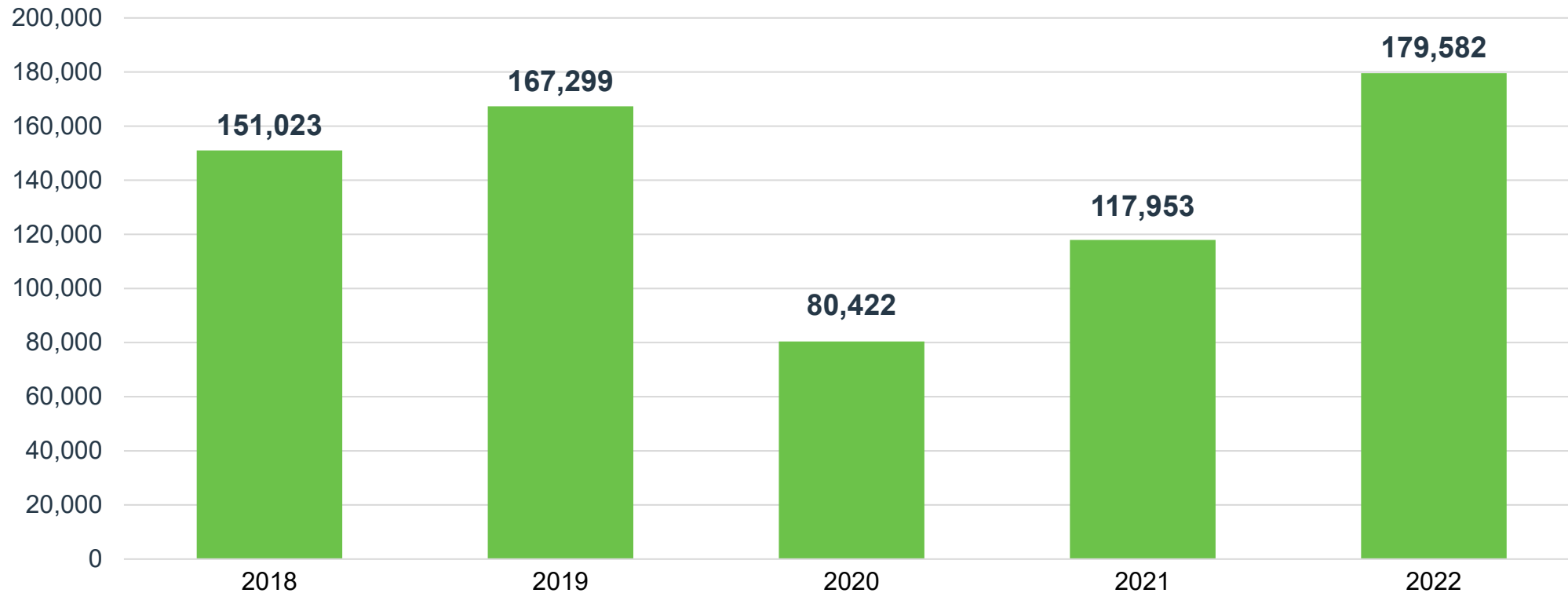


Airfield Maintenance, Ops and Facilities Maintenance celebrated the end of winter (and the end of snow clearing) with a catered lunch.



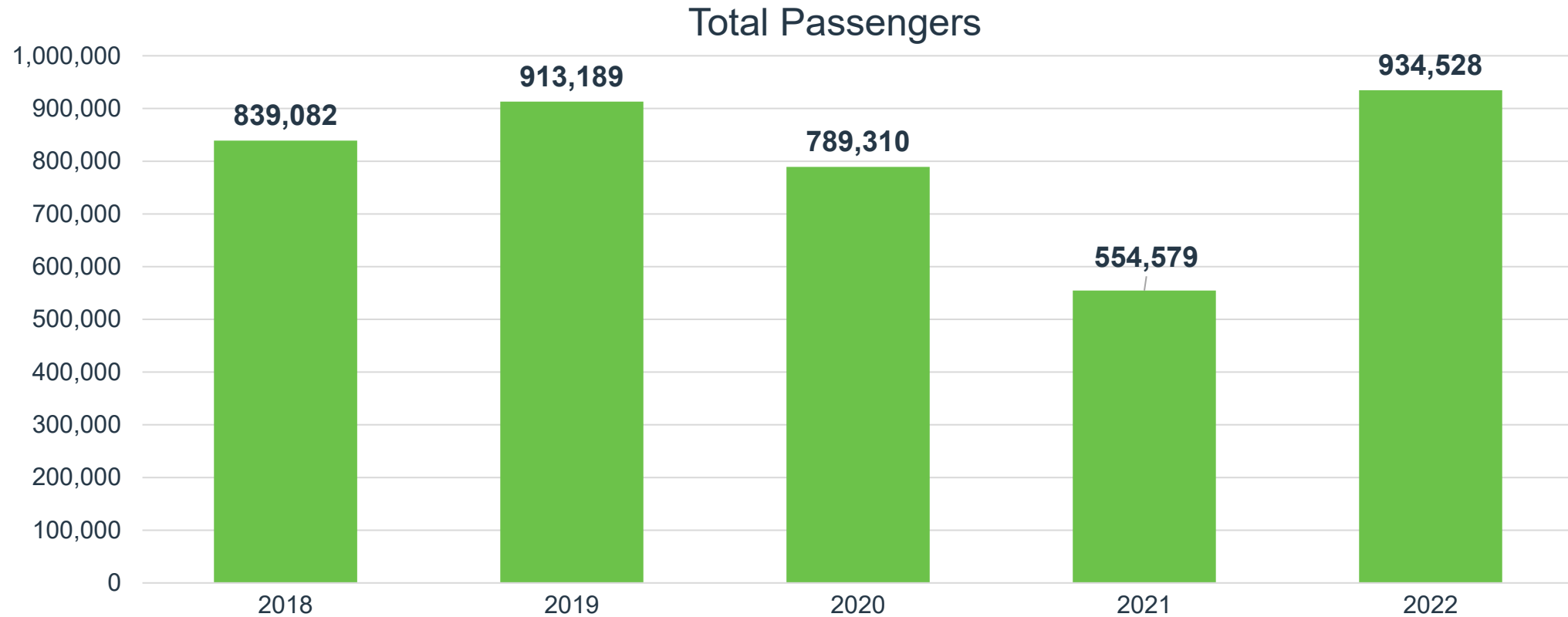
# March Enplanements

*Up 7% from March 2019 | Up 52% from March 2021*



# 2022 Total Passengers (through March)

*Up 2% over 2019 | Up 69% over 2021*

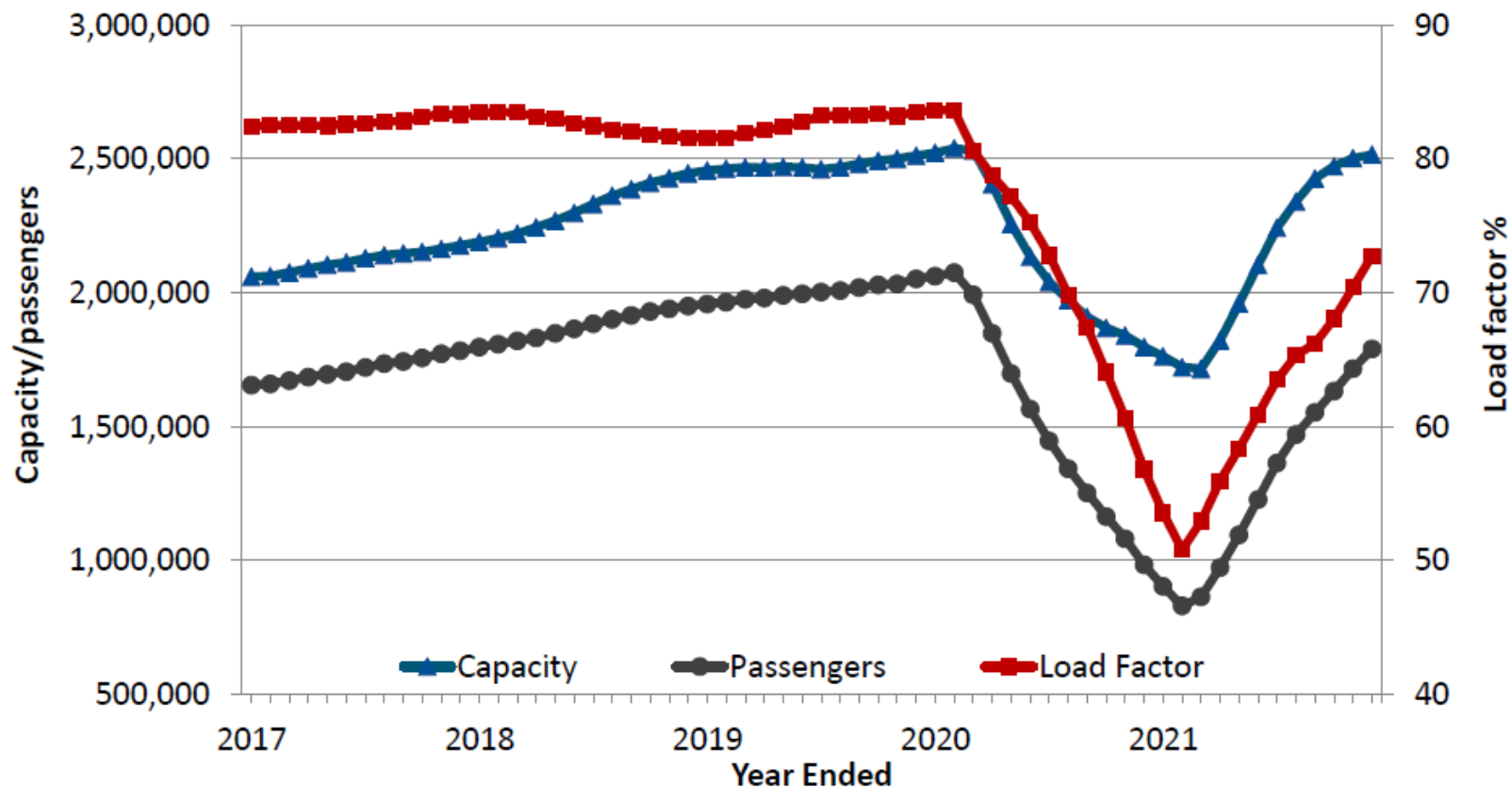




<b>Top 10 Operating Revenue Description</b>	<b>FY 2022</b>	<b>FY 2021</b>	<b>\$ Change</b>	<b>% Change</b>
Parking Lot	\$ 7,066,685	\$ 3,271,037	\$ 3,795,648	116%
Rental Car Concession	\$ 2,570,633	\$ 1,473,153	\$ 1,097,480	74%
Industrial Land Rent	\$ 1,939,121	\$ 2,033,272	\$ (94,151)	-5%
Terminal Rent - Airlines	\$ 1,827,379	\$ 1,531,410	\$ 295,969	19%
Signatory Airline Landing Fees	\$ 1,200,718	\$ 1,168,021	\$ 32,697	3%
Terminal Concessions – Retail	\$ 581,256	\$ 266,227	\$ 315,029	118%
Terminal Concessions – Food/Beverage	\$ 470,282	\$ 225,225	\$ 245,057	109%
Landings/Freight	\$ 460,222	\$ 376,091	\$ 84,131	22%
Terminal Rent – Non-Airlines	\$ 315,561	\$ 297,127	\$ 18,434	6%
Employee Parking Permits	\$ 303,725	\$ 235,176	\$ 68,549	29%
<b>Total Top 10 Operating Revenue</b>	<b>\$ 16,735,583</b>	<b>\$ 10,876,739</b>	<b>\$ 5,858,844</b>	<b>--</b>
Other Operating Revenue	\$ 1,577,004	\$ 1,258,036	\$ 318,968	25%
<b>Total Operating Revenue</b>	<b>\$ 18,312,587</b>	<b>\$ 12,134,775</b>	<b>\$ 6,177,812</b>	<b>51%</b>

<b>Top 10 Operating Expenses Description</b>	<b>FY 2022</b>	<b>FY 2021</b>	<b>\$ Change</b>	<b>% Change</b>
Personnel	\$ 5,244,782	\$ 4,678,449	\$ 566,333	12%
Indirect Cost Reimbursement	\$ 1,893,515	\$ 914,447	\$ 979,068	107%
Policing Services	\$ 1,654,109	\$ 1,554,554	\$ 99,978	6%
Fire Services	\$ 1,566,018	\$ 1,471,040	\$ 94,978	6%
Parking Management	\$ 816,486	\$ 519,975	\$ 296,511	57%
Chemicals	\$ 451,774	\$ 386,611	\$ 65,163	17%
Power	\$ 401,210	\$ 382,892	\$ 18,318	5%
R/M – Fleet Management	\$ 254,725	\$ 143,295	\$ 111,430	78%
R/M – Structural/Electrical/Plumbing	\$ 249,424	\$ 434,153	\$ (184,729)	-43%
Engineering Services	\$ 182,917	\$ 40,802	\$ 142,116	348%
<b>Total Top 10 Operating Expenses</b>	<b>\$ 12,714,961</b>	<b>\$ 10,526,218</b>	<b>--</b>	<b>--</b>
Other Operating Expense	\$ 2,207,959	\$ 1,916,045	\$ 291,914	15%
<b>Total Operating Expense</b>	<b>\$ 14,922,920</b>	<b>\$ 12,442,263</b>	<b>\$ 2,480,657</b>	<b>20%</b>

# Boise Traffic/Capacity Trends



YE December 2021 capacity was up 40% while passengers were up 82%, leading to a 16% increase in the average load factor (73%).



# Top Origination/Destination Markets

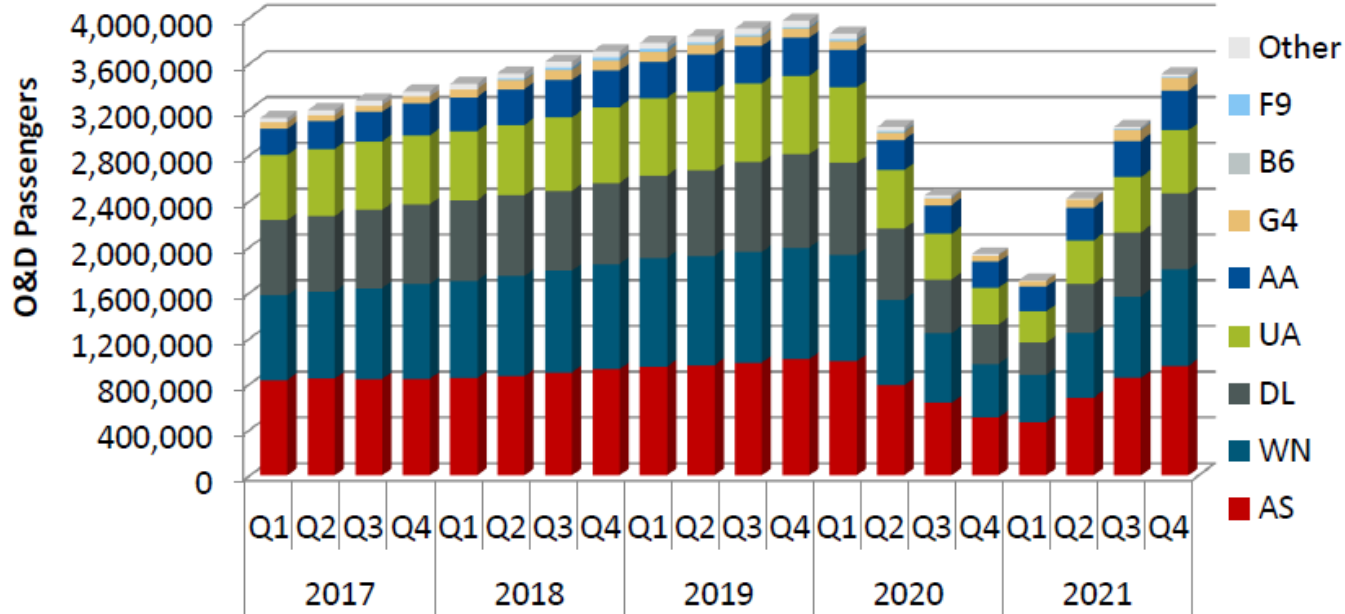
Rank	Destination	O&D Pax	O&D Revenue	Average Fare (\$)	Yield (c)	% Change Since Q4 2020			
						Pax	Rev	Fare	Yield
1	Seattle, WA	88,350	8,676,652	98	25	93	119	13	13
2	Los Angeles, CA	57,316	7,217,505	126	19	56	117	39	39
3	Phoenix, AZ (PHX)	55,232	6,502,259	118	16	113	112	(1)	(1)
4	Las Vegas, NV	46,448	5,210,828	112	22	113	195	38	38
5	Denver, CO	39,113	4,972,843	127	20	81	131	27	27
6	San Diego, CA	36,162	4,678,675	129	17	72	97	15	15
7	Portland, OR	31,240	4,610,554	148	43	56	97	26	26
8	Sacramento, CA	30,498	3,423,604	112	26	89	127	20	20
9	Orange County, CA	27,788	2,810,793	101	15	188	176	(4)	(4)
10	San Francisco, CA	25,421	3,011,602	118	23	69	69	0	0
11	Oakland, CA	23,478	2,272,921	97	19	69	84	9	9
12	Spokane, WA	21,258	2,631,209	124	43	39	80	29	29
13	San Jose, CA	18,924	2,043,785	108	21	98	108	5	5
14	Dallas, TX (DFW)	17,250	3,624,659	210	17	66	105	23	23
15	Salt Lake City, UT	16,955	3,092,045	182	63	111	155	21	21
16	Chicago, IL (ORD)	16,451	3,072,921	187	13	158	186	11	11
17	Orlando, FL (MCO)	14,756	3,204,637	217	10	60	141	50	50
18	Austin, TX	11,806	2,034,575	172	13	172	235	23	23
19	Minneapolis, MN	11,667	2,469,520	212	19	88	139	27	27
20	Atlanta, GA	10,906	2,516,824	231	13	64	106	26	26
<b>Total/Average</b>		<b>988,832</b>	<b>164,175,941</b>	<b>166</b>	<b>15</b>	<b>87</b>	<b>131</b>	<b>23</b>	<b>17</b>

The increase in passengers and revenue for Q4 2021 reflects the significant impact of COVID-19 on Q4 2020.

# Boise Airline Market Share

Delta gained 1% of share in the latest year-ended period.

Alaska lost 1% of share.



Year	Quarter	Airline Market Share								
		AS	WN	DL	UA	AA	G4	B6	F9	Other
2020	Q1	26%	24%	21%	17%	9%	2%	0%	0%	1%
	Q2	26%	25%	20%	17%	9%	2%	0%	0%	1%
	Q3	26%	25%	19%	17%	10%	2%	0%	0%	1%
	Q4	26%	24%	18%	16%	12%	3%	0%	0%	1%
2021	Q1	27%	24%	17%	16%	13%	3%	0%	0%	0%
	Q2	28%	23%	18%	16%	12%	3%	0%	0%	0%
	Q3	28%	24%	18%	16%	10%	3%	0%	0%	1%
	Q4	27%	24%	19%	16%	10%	3%	0%	0%	1%



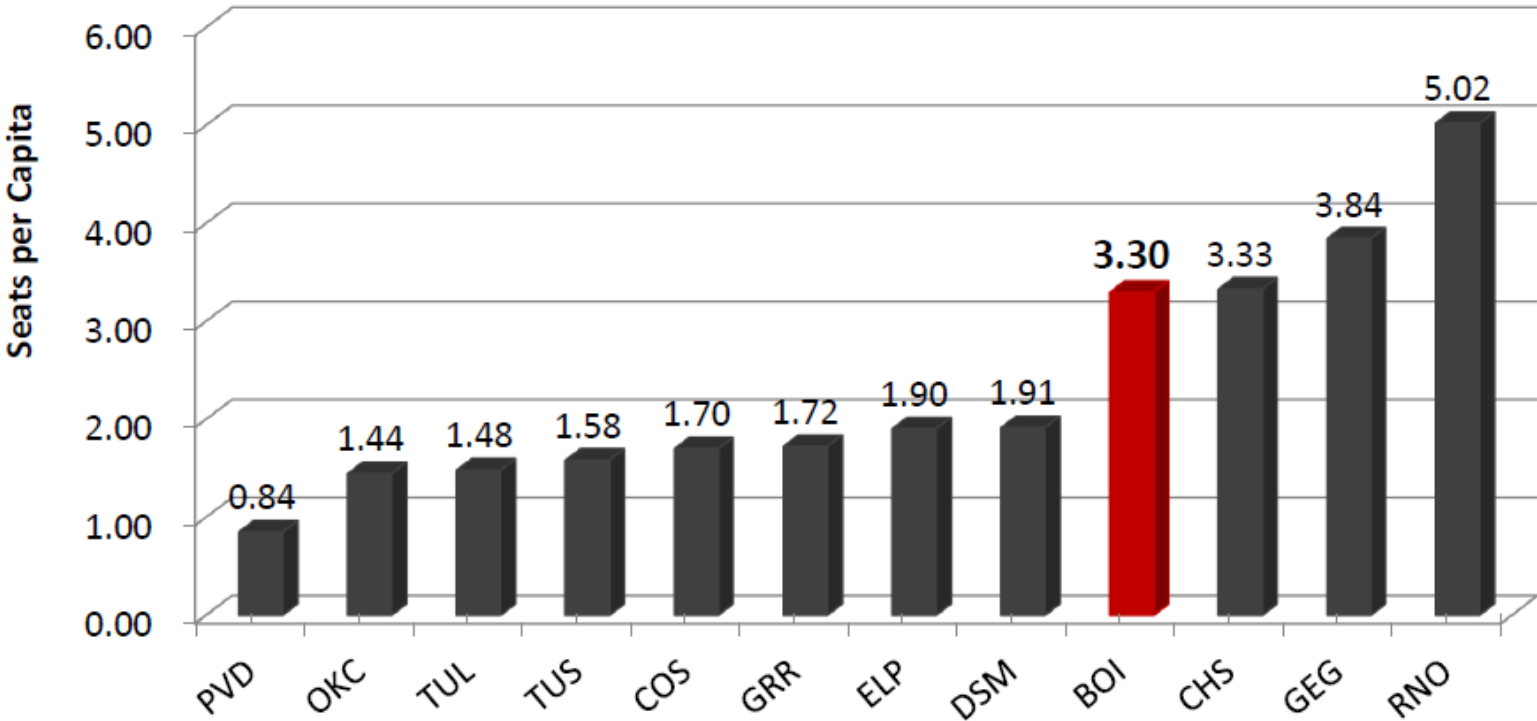
# Boise Forward Looking Schedule

Over the next 6 months, **BOI's flights and seats are scheduled to increase by 9% and 8%, respectively, compared to the same months in 2021.**

Airline	Destination	Year-Over-Year Change %											
		May 2022		Jun 2022		Jul 2022		Aug 2022		Sep 2022		Oct 2022	
		Flts	Seats	Flts	Seats	Flts	Seats	Flts	Seats	Flts	Seats	Flts	Seats
<b>Total</b>		<b>10%</b>	<b>6%</b>	<b>3%</b>	<b>(0%)</b>	<b>(1%)</b>	<b>(3%)</b>	<b>(1%)</b>	<b>(1%)</b>	<b>13%</b>	<b>19%</b>	<b>30%</b>	<b>31%</b>



# Seats Per Capita Comparison

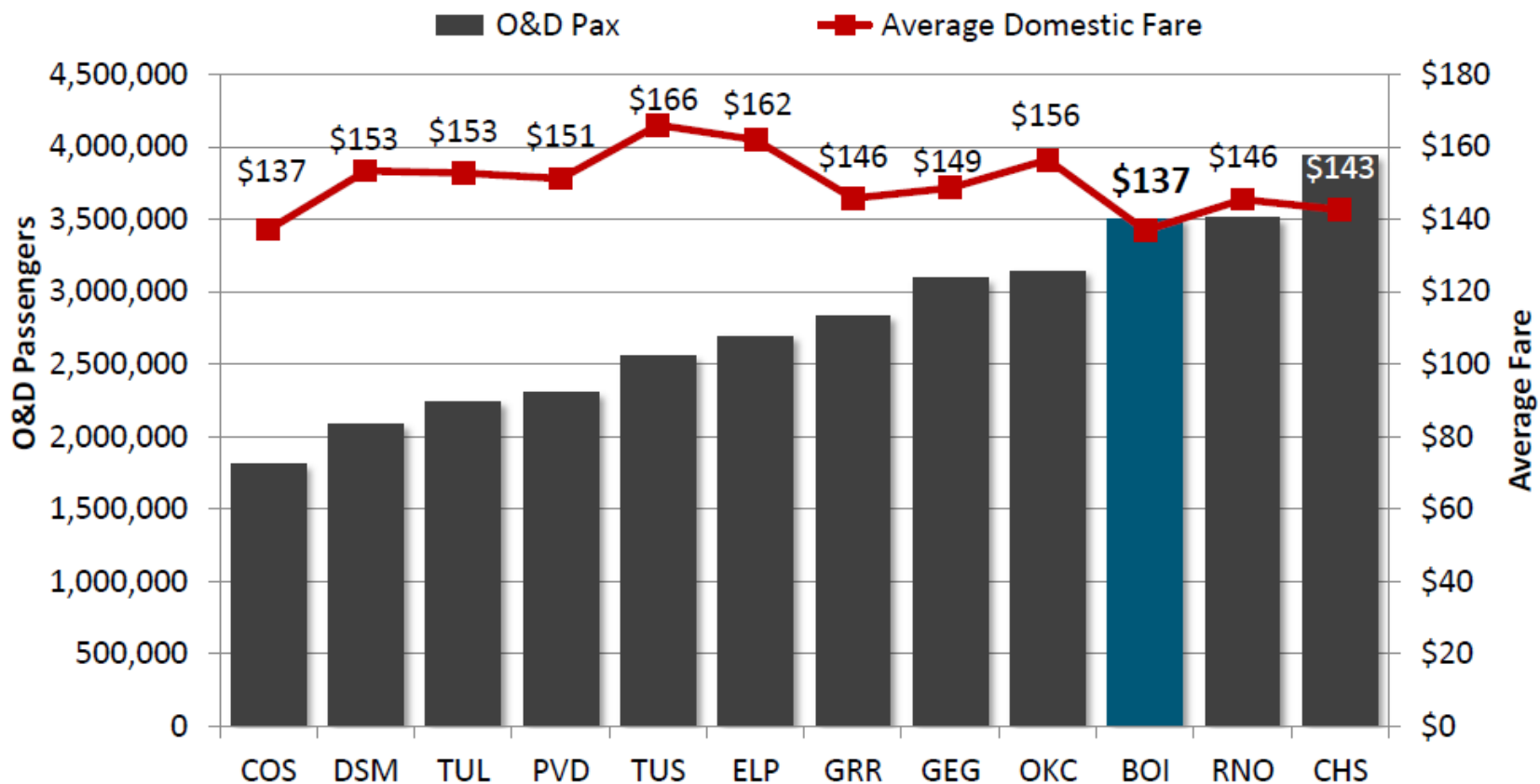


Boise exceeds all comparison markets except Charleston, Spokane and Reno in seats per capita.

Boise increased from 3.18 to 3.30 from YE Q3 2021 to YE Q4 2021.



# Origination/Destination Passenger and Airfare Comparison



Boise ranked 3rd in terms of O&D passengers and tied for the lowest domestic fare among compare markets.

# Year-Over-Year Comparisons

Airport	2021 MSA Population	YE Q4 2021			YOY Change		
		# of Nonstop Destinations	O&D Pax	Non-Dir. Seats	# of Nonstop Destinations	O&D Pax	Seats
Reno, NV	486,194	34	3,508,477	2,440,138	15	87%	45%
Spokane, WA	573,089	21	3,090,523	2,201,838	3	72%	28%
Des Moines, IA	711,405	30	2,081,691	1,361,263	6	68%	24%
<b>Boise, ID</b>	<b>763,645</b>	<b>28</b>	<b>3,506,964</b>	<b>2,517,039</b>	<b>8</b>	<b>81%</b>	<b>40%</b>
Colorado Springs, CO	764,644	12	1,808,830	1,297,235	2	156%	133%
Charleston, SC	819,130	45	3,941,120	2,725,593	14	114%	69%
El Paso, TX	872,277	18	2,694,308	1,657,177	3	93%	41%
Tulsa, OK	1,012,167	21	2,239,881	1,496,780	3	73%	24%
Tucson, AZ	1,066,926	20	2,552,010	1,685,385	0	60%	26%
Grand Rapids, MI	1,091,241	34	2,834,124	1,876,582	0	68%	34%
Oklahoma City, OK	1,436,243	26	3,143,673	2,072,929	(2)	74%	28%
Providence, RI	1,630,540	24	2,300,816	1,377,334	4	80%	20%

Boise had the fifth highest percentage increase in seats and the fifth highest in passengers of the comparison markets.



# Boise Airport

[www.iflyboise.com](http://www.iflyboise.com)